

**Appendix 5B**

**Rule 5.3**

**Mining exploration entity quarterly report**

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10

Name of entity

**MINBOS RESOURCES LIMITED**

ABN

**22 794 553 811**

Quarter ended ("current quarter")

**30 June 2013**

**Consolidated Statement of Cash Flows**

	Current Quarter 30/06/2013	Year to Date "12 Months"
	\$A'000	\$A'000
<b>Cash flows related to operating activities</b>		
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for		
(a) exploration and evaluation	(599)	(2,416)
(b) development	-	-
(c) production	-	-
(d) administration	(429)	(2,119)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	1	20
1.5 Interest and other costs of finance paid	(6)	(6)
1.6 Income taxes paid	-	-
1.7 Other (provide details if material)	-	-
<b>Net Operating Cash Flows</b>	<b>(1,033)</b>	<b>(4,521)</b>
<b>Cash flows related to investing activities</b>		
1.8 Payment for purchases of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	(3)	(33)
1.9 Proceeds from sale of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other (provide details if material)	-	-
<b>Net Investing Cash Flows</b>	<b>(3)</b>	<b>(33)</b>
<b>1.13 Total operating and investing cash flows</b>	<b>(1,036)</b>	<b>(4,554)</b>

**Consolidated Statement of Cash Flows Continued**

	Current Quarter 30/06/2013	Year to Date "12 Months"
	\$A'000	\$A'000
<b>Cash flows related to financing activities</b>		
1.14 Proceeds from issues of shares, options, etc.	65	1,704
1.15 Proceeds from sale of forfeited shares	-	-
1.16 Proceeds from borrowings	288	588
1.17 Repayment of borrowings	(50)	(50)
1.18 Dividends paid	-	-
1.19 Other (Prepayments)	-	-
<b>Net Financing Cash Flows</b>	<b>303</b>	<b>2,242</b>
<b>Net increase (decrease) in cash held</b>		
1.20 Cash at beginning of quarter/year to date	392	2,070
1.21 Exchange rate adjustments to item 1.20	395	296
<b>1.22 Cash at end of quarter</b>	<b>54</b>	<b>54</b>

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

		Current Quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	92
1.24	Aggregate amount of loans to the parties included in item 1.10	Nil

1.25 Explanation necessary for an understanding of the transactions

1.23 - Relates to Director fees and Consulting fees paid to Directors and or associated entities.

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

1.14 – As a part of the Share Purchase Facility the Company received \$75,000 in the previous quarter and \$125,000 in the current quarter. Shares were issued in satisfaction for \$150,000 of the cash advance and funds of \$50,000 were repaid during the current quarter.

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

N/A

+ See chapter 19 for defined terms.

**Financing facilities available**

*Add notes as necessary for an understanding of the position.*

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities: (a) Share Purchase Facility	4,750	300
(b) Management Convertible Note	500	250
3.2 Credit standby arrangements	N/A	N/A

**Estimated cash outflows for next quarter**

	\$A'000
4.1 Exploration and evaluation	198
4.2 Development	-
4.3 Production	-
4.4 Administration	212
<b>Total</b>	<b>410</b>

**Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current Quarter \$A'000	Previous Quarter \$A'000
5.1 Cash on hand and at bank	21	360
5.2 Deposits at call	33	33
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
<b>Total: cash at end of quarter (item 1.22)</b>	<b>54</b>	<b>393</b>

**Changes in interests in mining tenements**

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements relinquished, reduced or lapsed	N/A			
6.2 Interests in mining tenements acquired or increased	N/A			

**Issued and quoted securities at end of current quarter**

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3)	Amount paid up per security (see note 3)
7.1 Preference securities (description)	-	-	-	-
Changes during quarter				
7.2 (a) Increases through issues	-	-	-	-
(b) Decreases through returns of capital, buy-backs, redemptions	-	-	-	-
7.3 +Ordinary securities	154,315,605	154,315,605	-	-
7.4 Changes during quarter				
(a) Increases through issues				
(i) Share Purchase Placement - T1	2,586,207	2,586,207	\$0.029	100%
(ii) Employee Share Plan	8,000,000	8,000,000	\$0.040	100%
(iii) Conversion of Class C Performance Shares	10,000,000	10,000,000	\$0.200	100%
(iv) Share Purchase Placement - T2	5,000,000	5,000,000	\$0.015	100%
(b) Exercise of options	-	-	-	-
(c) Decreases through return of capital, buy-backs	-	-	-	-
(d) Increase pursuant to underwriting of options	-	-	-	-
7.5 +Convertible securities	-	-	-	-
7.6 Changes during quarter				
(a) Increases through issues	-	-	-	-
(b) Decreases through securities matured, converted	(10,000,000)	-	-	-
7.7 Options (description and conversion factor)			<b>Exercise price</b>	<b>Expiry date</b>
Broker Options; no vesting period	6,000,000	-	\$0.20	13/10/2013
Class A Director Options; no vesting period	4,000,000	-	\$0.20	13/10/2013
Class B Director Options; vested 13/10/2011	2,000,000	-	\$0.30	13/10/2013
Class C Director Options; vested 13/10/2012	2,000,000	-	\$0.50	13/10/2013
Consultant Options; vested 1/04/2013	100,000	-	\$0.50	18/04/2014
Employee Options vested 1/10/2012	500,000	-	\$0.20	18/04/2014
Consultancy Options; vesting conditions apply	3,000,000	-	\$0.25	30/12/2014
Placement Options; no vesting period	<u>1,150,000</u>	-	\$0.0937	08/03/2016
	<b>18,750,000</b>			
7.8 Issued during quarter	-	-	-	-
7.9 Exercised during quarter	-	-	-	-
7.10 Expired during quarter	-	-	-	-
7.11 Debentures (totals only)	-	-	-	-
7.12 Unsecured notes (totals only)	-	-	-	-

+ See chapter 19 for defined terms.

